

Financial Services Company
GCC Daily Report

2025

Research Department

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FSC Daily Report

26/05/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,802.77	(0.4)	2.6	21.9	21.4	3.5	3.1	1.80%
MSCI Emerging Markets Index	1,170.98	0.5	8.9	15.0	15.2	1.9	1.7	2.69%
MSCI FM FRONTIER MARKETS	588.48	0.1	10.5	-	12.6	1.6	1.7	4.29%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	610.12	(0.1)	7.1	10.4	13.9	1.7	1.7	4.46%
Muscat Stock Exchange MSX 30 Index	4,510.56	(0.1)	(1.4)	8.1	12.5	0.9	0.8	6.12%
Tadawul All Share Index	10,960.73	(0.4)	(8.9)	16.9	22.2	2.0	2.4	4.25%
Dubai Financial Market General Index	5,476.81	0.2	6.2	9.5	11.4	1.6	1.1	5.41%
FTSE ADX GENERAL INDEX	9,648.27	(0.2)	2.4	18.3	22.0	2.5	2.4	2.38%
Qatar Exchange Index	10,731.92	(0.0)	1.5	11.9	14.1	1.3	1.5	4.64%
Bahrain Bourse All Share Index	1,920.96	(0.0)	(3.3)	13.6	11.4	1.4	1.0	4.08%
Boursa Kuwait All Share Price Return Ir	8,040.43	0.0	9.2	10.4	21.0	1.4	1.6	3.39%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	614.50	0.6	7.9	16.3	17.1	1.9	1.8	2.64%
MSCI AC Asia Ex. Japan Index	762.15	0.5	8.2	15.7	16.8	1.8	1.7	0.00%
Nikkei 225	37,531.53	1.0	(5.9)	17.8	25.5	1.9	1.9	1.98%
S&P/ASX 200	8,361.02	0.0	2.5	20.9	19.4	2.4	2.2	3.53%
Hang Seng Index	23,282.33	(1.4)	16.1	11.9	11.0	1.3	1.1	3.57%
NSE Nifty 50 Index	25,001.15	0.6	5.7	24.0	24.1	3.4	3.4	1.25%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	182.28	(0.9)	7.3	15.7	16.3	2.1	2.0	3.21%
MSCI Emerging Markets Europe Index	145.53	(0.9)	22.9	10.7	7.4	1.3	1.0	3.63%
FTSE 100 Index	8,717.97	(0.2)	6.7	13.1	14.1	2.0	1.8	3.53%
Deutsche Boerse AG German Stock Inc	24,034.92	1.7	20.7	20.2	15.6	2.0	1.7	2.42%
CAC 40	7,826.18	1.2	6.0	16.1	16.0	1.8	1.8	3.14%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,774.78	(0.6)	(0.9)	25.0	24.1	4.8	4.3	1.37%
S&P 500 INDEX	5,802.82	(0.7)	(1.3)	24.8	23.9	5.0	4.4	1.32%
Dow Jones Industrial Average	41,603.07	(0.6)	(2.2)	23.1	21.5	5.2	4.8	1.73%
NASDAQ Composite Index	18,737.21	(1.0)	(3.0)	34.8	39.1	6.7	6.1	0.71%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	535.00	0.4	-2.7	-35%	134%
Gold Spot \$/Oz	3,329.94	-0.8	26.9	-3%	217%
BRENT CRUDE FUTR Jul25	64.71	-0.1	-11.7	-22%	39%
Generic 1st'OQA' Future	63.59	-0.6	-16.4	-49%	244%
LME COPPER 3MO (\$)	9,610.00	1.2	9.6	-12%	122%
SILVER SPOT \$/OZ	33.32	-0.5	15.3	-4%	178%

Source: FSC

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Muscat Stock Exchange

Close	4,510.56		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-4.05	-0.09%						
Previous Close	4,514.60		Financial Sector	7,912.77	7,926.54	-0.17%	3.56%	2.42%
Open	4,514.60		Industry Sector	6,235.73	6,230.63	0.08%	4.61%	18.31%
Day's High	4,514.60		Services Sector	1,596.07	1,598.60	-0.16%	3.77%	-8.43%
Day's Low	4,492.26							
YTD Change	-1.44%							
Volume Mn	45.20							
MSX30 Value Traded Mn	7.16							
Traded Securities	58							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
NATIONAL GAS	0.080	8.11%	RAYSUT CEMENT	0.104	-6.31%	OQ BASE INDUSTRIES	0.114	13996.23
MAJAN COLLEGE	0.109	5.83%	SALALAH MILLS	0.425	-5.13%	SOHAR INTERNATION	0.142	7179.78
OMAN CHROMITE	3.760	3.84%	ASYAD SHIPPING	0.118	-2.48%	OQ GAS NETWORKS	0.145	5104.21
OMAN CABLES INDUSTRY	2.200	2.09%	TAKAFUL OMAN	0.045	-2.17%	OQ EXPLORATION AN	0.282	3866.17
MUSCAT FINANCE	0.051	2.00%	AL MADINA INVESTMENT HOLDING	0.045	-2.17%	AL SHARQIYA INVEST	0.082	1858.89

Saudi Exchange

Close	10,960.73		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-39.05	-0.36%	Tadawul Banks	11,889.59	11,952.29	-0.52%	-2.57%	-6.13%
Previous Close	10,999.78		Tadawul Energy	4,740.73	4,743.04	-0.05%	-0.64%	-1.52%
Open	11,035.34		Tadawul Utilities	9,479.20	9,157.30	3.52%	-2.83%	-15.72%
Day's High	11,075.59		Tadawul Telecom	8,267.75	8,231.49	0.44%	-0.87%	-10.93%
Day's Low	10,953.21		Tadawul Insurance	8,732.42	8,883.27	-1.70%	-3.72%	-6.09%
YTD Change	-8.94%		Tadawul Retailing	7,227.37	7,261.85	-0.47%	-1.43%	-5.11%
			Tadawul Food & Beverages	5,132.30	5,148.67	-0.32%	-1.23%	-5.92%
Volume Mn	143,907.42		Tadawul Media	18,104.52	18,176.15	-0.39%	-2.26%	-16.55%
Value Traded Mn	4,402.12		Tadawul Materials	4,967.96	5,015.90	-0.96%	-2.13%	-4.53%
Traded / Listed Stocks	253	228	Tadawul Capital Goods	13,874.80	13,970.30	-0.68%	-2.32%	-0.76%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
ARABIAN FOOD & DAIRY FACTORI	72.9	6.11%	AL HASOOB CO	46.05	-5.92%	TOURISM ENTERPRIS	0.79	9174.84
ACWA POWER CO	263.8	5.10%	NATIONAL CO FOR GLASS IN/THE	43.50	-5.55%	BATIC INVESTMENTS	2.24	6284.63
ASTRA INDUSTRIAL GROUP	155.6	3.32%	ABDULLAH SAAD MOHAMMED ABO M	37.40	-4.83%	SAUDI ARABIAN OIL C	25.00	5440.63
DAR AL ARKAN REAL ESTATE DEV	20.4	3.24%	SAUDI CHEMICAL CO HOLDING	7.23	-4.74%	ALINMA BANK	26.40	4755.20
ETIHAD ETISALAT CO	57.1	1.96%	SAUDI PARTS CENTER CO	42.00	-4.55%	AL-BAHA DEVELOPMI	3.75	4471.63

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,476.81							
Change	12.65	0.23%						
Previous Close	5,464.16		Real Estate & Construction	89,433.00	89,433.00	-0.01%	-0.01%	-0.01%
Open	5,464.93		Banking	89,433.00	89,433.00	-0.01%	-0.01%	-0.01%
			Investment and Financial	89,433.00	89,433.00	-0.01%	-0.01%	-0.01%
Day's High	5,486.59		Insurance	89,433.00	89,433.00	-0.01%	-0.01%	-0.01%
Day's Low	5,454.94		Consumer Staples	89,433.00	89,433.00	-0.01%	-0.01%	-0.01%
YTD Change	0.06		Services	89,433.00	89,433.00	-0.01%	-0.01%	-0.01%
			Industrial	89,433.00	89,433.00	-0.01%	-0.01%	-0.01%
Volume Mn	81,791.07		Telecommunication	89,433.00	89,433.00	-0.01%	-0.01%	-0.01%
Value Traded Mn	398.89		Transportation	89,433.00	89,433.00	-0.01%	-0.01%	-0.01%
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ARAMEX PJSC	2.76	2.22%	DUBAI REFRESHMENTS COMPANY	20.7	-9.80%	DUBAI ELECTRICITY &	2.69	11,905.98
EMIRATES NBD PJSC	23.45	1.96%	TABREED	2.58	-2.27%	DRAKE & SCULL INTEI	0.31	9,477.74
DUBAI ISLAMIC BANK	8.13	1.75%	AL SALAM BANK SUDAN	0.562	-1.92%	DUBAI ISLAMIC BANK	8.13	7,165.67
NATIONAL CEMENT CO	3.65	1.67%	AMLAK FINANCE	0.818	-1.45%	UNION PROPERTIES F	0.53	6,007.98
ISLAMIC ARAB INSURANCE COM	0.378	1.07%	UNION PROPERTIES PJSC	0.533	-1.30%	DUBAI FINANCIAL M/	1.50	4,010.96

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,648.27							
Change	-17.07	-0.18%						
Previous Close	9,665.34		Financial	17,617.14	17,627.10	-0.06%	-0.06%	1.65%
Open	9,665.34		Telecommunication	4,222.86	4,252.95	-0.71%	-0.71%	-1.23%
			Consumer Services	9,117.65	9,200.98	-0.91%	-0.91%	-0.84%
Day's High	9,688.51		Basic Material	4,709.70	4,714.91	-0.11%	-0.11%	0.07%
Day's Low	9,645.40		Industrials	2,523.06	2,542.96	-0.78%	-0.78%	-0.43%
YTD Change	2.43%		Utilities	12,872.55	12,594.44	2.21%	2.21%	2.21%
			Energy	2,160.51	2,163.80	-0.15%	-0.15%	2.54%
Volume Mn	252,856.08		Health Care	1,980.12	2,008.38	-1.41%	-1.41%	-3.49%
Value Traded Mn	1,083.78		Real Estate	12,294.52	12,319.92	-0.21%	-0.21%	1.02%
Traded / Listed Stocks	76	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
PALMS SPORTS P.J.S.C	8.06	14.98%	ABU DHABI NATIONAL TAKAFUL C	4.2	-8.50%	MULTIPLY GROUP	2.17	20249.05
ESG EMIRATES STALLIONS GROU	9.4	2.84%	ABU DHABI NATL CO FOR BUILDI	0.745	-2.49%	BANK OF SHARJAH	0.89	15805.81
ABU DHABI NATIONAL ENERGY CO	3.24	2.21%	HAYAH INSURANCE CO PJSC	1.77	-2.21%	ABU DHABI NATIONA	3.24	10232.60
CHIMERA S&P UAE SHI ETF A	8.66	1.76%	RAS AL KHAIMAH WHITE CEMENT	1.11	-1.77%	DANA GAS	0.71	9167.71
ALKHALEEJ INVESTMENT	3.92	1.29%	ABU DHABI SHIP BUILDING CO	5.74	-1.71%	ALPHA DHABI HOLDI	11.50	6019.36

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Qatar Stock Exchange

Close	10,731.92		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-4.49	-0.04%	Total Return	25,317.60	25,328.21	-0.04%	-0.39%	2.60%
Previous Close	10736.41		Rayan Islamic	5,115.29	5,120.15	-0.09%	-0.60%	1.74%
Open	10736.41		All Share	3,962.13	3,961.88	0.01%	-0.40%	2.84%
			Banks & Finance	4,947.55	4,958.81	-0.23%	-0.43%	4.39%
Day's High	10771.6		Industrials	4,277.15	4,268.98	0.19%	-0.29%	0.67%
Day's Low	10722.62		Transportation	5,773.36	5,764.56	0.15%	-0.82%	3.27%
YTD Change	0.01521414		Real Estate	1,644.08	1,629.06	0.92%	0.31%	0.59%
			Insurance	2,356.25	2,329.44	1.15%	-0.07%	1.02%
Volume Mn	224.44		Telecommunications	2,198.49	2,210.69	-0.55%	-1.08%	-0.19%
Value Traded Mn	468.6663		Consumer Goods	8,033.10	7,982.09	0.64%	0.13%	1.35%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.35	9.74%	MEDICARE GROUP	5.02	-2.35%	MAZAYA REAL ESTAT	0.64	28533.81
ALJARAH HOLDING COMPANY QPS	0.78	2.65%	OOREDOO QPSC	12.80	-1.39%	ALJARAH HOLDING C	0.78	27697.14
VODAFONE QATAR	2.43	1.93%	QATAR NAVIGATION	10.92	-1.18%	UNITED DEVELOPMEI	1.04	15719.07
MAZAYA REAL ESTATE DEVELOPME	0.64	1.75%	QATAR GERMAN CO FOR MEDICAL	1.54	-1.15%	BALADNA	1.25	11998.95
BARWA REAL ESTATE CO	2.77	1.47%	QATAR INTERNATIONAL ISLAMIC	10.69	-0.93%	EZDAN HOLDING GRC	1.05	11518.73

Bahrain Bourse

Close	1,920.96		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-0.53	-0.03%	MSCI Bahrain	154.94	155.06	-0.07%	-0.08%	1.29%
Previous Close	1,921.49		MSCI Bahrain Domestic Islamic	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	1,921.49		MSCI Bahrain Net TR USD	440.25	440.25	0.00%	0.00%	1.35%
Day's High	1922.560							
Day's Low	1920.960							
YTD Change	-3.27%							
Volume Mn	326.35							
Value Traded Mn	0.632							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
DELMON POULTRY CO	0.21	9.74%	ESTERAD INVESTMENT CO B.S.C.	0.22	-2.22%	AL SALAM BANK BSC	0.22	456.16
AL SALAM BANK BSC	0.22	0.93%	TRAFICO GROUP BSC	0.30	-1.67%	BAHRAIN CINEMA CC	0.20	225.00
APM TERMINALS BAHRAIN BSC	1.08	0.09%	BBK BSC	0.50	-0.20%	NATIONAL BANK OF E	0.50	95.47
-	-	-	-	-	-	DELMON POULTRY C	0.21	54.18
-	-	-	-	-	-	ESTERAD INVESTMEN	0.22	51.08

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Boursa Kuwait

Close	8,040.43		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	1.05	0.01%	Industrials	767.41	765.95	0.19%	1.98%	6.05%
Previous Close	8,039.38		Banks	2,016.86	2,010.59	0.31%	0.61%	11.44%
Open	8,048.45		Consumer Service	1,105.90	1,119.19	-1.19%	5.36%	10.74%
			Technology	1,134.90	1,127.62	0.65%	0.65%	9.09%
Day's High	8,060.18		Real Estate	1,658.66	1,659.61	-0.06%	4.25%	22.58%
Day's Low	8,037.94		Financial Services	1,495.84	1,504.34	-0.57%	1.12%	-0.98%
YTD Change	9.21%		Telecom	1,037.58	1,040.89	-0.32%	0.73%	1.95%
			Health Care	526.55	573.42	-8.17%	-9.31%	14.89%
Volume Mn	0.32		Insurance	1,833.19	1,829.85	0.18%	1.27%	-10.80%
Value Traded Mn	84.27		Basic Materials	910.99	912.32	-0.15%	0.05%	-0.03%
Traded / Listed Stocks	140	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
KUWAIT RESORTS CO KSCC	132.00	8.20%	AL MAIDAN DENTAL CLINIC CO K	669.00	-14.23%	WARBA BANK KSCP	242.00	44323.66
ARKAN AL KUWAIT REAL ESTATE	138.00	6.15%	IFA HOTELS & RESORTS CO. K.S	1195.00	-8.08%	MANAZEL HOLDING	37.90	21815.10
ALARGAN INTERNATIONAL REAL	125.00	5.93%	KUWAIT BUSINESS TOWN REAL ES	122.00	-6.15%	ALARGAN INTERNATI	125.00	21013.67
WARBA BANK KSCP	242.00	3.42%	SHUAIBA INDUSTRIAL CO	171.00	-3.93%	KUWAIT BUSINESS TC	122.00	16328.19
UNICAP INVESTMENT AND FINANC	358.00	2.87%	ENERGY HOUSE HOLDING CO KSCP	255.00	-3.04%	INTL FINANCIAL ADVI	461.00	15368.62

Source: FSC